

# Archives & Collections

## Guide to using our online catalogue

We have a lot of researchers contacting us who have struggled to use our online catalogue to identify what they need. If you're not familiar with it, it can be tricky so this step by step guide will help you get the most from it.

When you visit <u>http://calmview.birmingham.gov.uk</u> you will see the following homepage:

	REWRITIN THE LIBRARY	G THE BOO	AM
A A A Text only			Search
6 Home	Advanced Search	D Showcase	Image Gallery
Using the Archive service		A	What's New: Records of the Cadbury Trusts
Glossary			
Useful links			
Help	PA 49		This collection documents
How do I search the catalogue?	Welcome to Birmingh online catalogue	am Archives and Herit	age the work of the eight interrelated trusts and companies created by
Guides to sources	This website provides acce	ss to the Birmingham Archiv	Barrow and Geraldine Cadbury and their son Paul
What is in the catalogue?	Please note that not all of our	<b>jue.</b> catalogues are currently availab	Barrow and Geraldine S.
Access to restricted records	on CalmView; if you cannot find may be available as a printed o	d what you are searching for it atalogue in the Wolfson Centre	Cadbury Fund (a benevolent fund), the Paul S. Cadbury Trust, the
Contact Us	The Wolfson Centre for Ard Birmingham is now open.	hival Research at the Librar	y of Barrow Cadbury Fund Ltd. (a charitable company), the Southfield Trust, the

Figure 1: Online catalogue homepage with search box highlighted

The search box I've highlighted above is for an any text search. I searched for steam engines and it returned the following:

A	A A Text only						Search		
0	Home	Advanced Sea	arch (	<b>Showcase</b>	0	Image Ga	llery		
	Using the Archive service Glossary	Search Results Can't find what you you are interested in is	' <b>re looking f</b> e s only available	or? Please contact us d e as a paper catalogue	lirectly, <mark>as it m</mark> in our Archive	ay be that the s searchroom.	catalogue		
	Useful links	Refine Search							
	→ Help		1 to 500 of 647				Next Last All 🗸		
	How do I search the catalogue?	Ref No	Level	Title	Date	Thumbnail	Document		
	Guides to sources	<u>MS 1155</u>	Collection	Inventory of Steam engines, boilers,	May 1885				
	What is in the catalogue?			and fittings in and about Mr William					
	Access to restricted records	<u>MS 1380</u>	Collection	Letters Patent	14 June				
	Contact Us				1/85				

Figure 2: Search results

As you can see there are 647 results for the search! By clicking on the column titles, you can order the results by title, date and so on. You can also click on the Refine Search button to add additional information. To get into the full Collection Level entry, click on the reference number as highlighted above.

You can also do an Advanced Search by clicking on the tab from the homepage:



Figure 3: Advanced Search tab

This will bring up more options to search. I've searched specifically for the James Watt Papers by putting MS 3219 in the Ref No box:

A A A Text only			Search
👩 Home	Advanced Search	Showcase	Image Gallery
Using the Archive service Glossary Useful links Velp	Advanced Search For guidance on using Advanced To search for a collection you type in 'MS 4000*'.	Search visit the ' <u>Help'</u> pages u know the reference for, e.	.g. MS 4000, in the RefNo field
How do I search the catalogue? Guides to sources What is in the catalogue?	Any Text <ul> <li>Refine Search Criteria</li> </ul> Ref No	MS 3219	
Access to restricted records	Date Title		
Contact Us	<ul> <li>Refine Search Criteria</li> <li>Description</li> <li>Refine Search Criteria</li> <li>Level</li> </ul>	Search Clear	~

Figure 4: Advanced Search for MS 3219

This will search for a specific collection and should only produce one hit on the search. Whether you search for a specific collection or do an any text search, the search results page will look the same. Click on the Ref No (as shown in Figure 2 above) and this will take you to the Collection Level entry. Here you will find background information about the collection. You can see what level you are in on every catalogue entry by the **Level** field.

[A	A A Text only				Search		
🕜 Home		Advanced Search		0	Showcase	0	Image Gallery
	Using the Archive service	Advanced Search > Search Results > Record					
	Glossary	1 of 1					
	Useful links	MS 3219 - James Watt and Family Papers					
✓ Help How do I search the catalogue?		Ref No MS 3219					
		Title	tle James Watt and Family Papers				
		Date 13th century - 1873					
	Guides to sources	Level	vel Collection				
	What is in the catalogue?	Description	The collectio 1819), engin	n compris	ses the corresponde other members of t	nce and pape he Watt family	rs of James Watt (1736 - y. Those whose papers
	Access to restricted records		have been p grandfather; (1698 - 1782	John Wa 2), his fat	here are Thomas W tt sr. (1694 - 1737) her; John Watt jr. (1	att (1639 or 1 , his uncle; Ja 1739 - 1763),	642 -1734), Watt's mes Watt of Greenock his brother; James Watt

Figure 5: MS 3219 Collection Level entry

Click on the Reference Number as highlighted above and this will take you to what we call the tree:



Figure 6: MS 3219 Tree view

Note the (+) sign highlighted above. This means there are further records in that series. Click on the (+) until you see a (-) sign as follows:



Figure 7: MS 3219 Extended tree view

Once you reach the point where there are no (+) or (-) signs, click on the title:



Figure 8: Title highlighted

This will take you to the record you need when ordering documents:

A A A Text only						Search	
G Home	Advanced	l Search	0	Showcase	0	Image Gallery	
Using the Archive service	Advanced Search > Search Results > Record > Hierarchy Browser >						
Glossary	Glossary MS 3219 - James Watt and Family Papers						
Useful links	1 - Records of Thomas Watt (1639 or 1642 - 1727) 1 - Papers of Thomas Watt						
→ Help							
How do I search the	Ref No <u>MS 3219/1/1/3</u>						
catalogue?	FindingNumber	gNumber MS 3219/1/1/3					
Guides to sources	Title	Letter (Drumfr) to Thomas Watt ()					
	Date	Date 22 May 1695					
What is in the catalogue?	Level Item						
Access to restricted	Description [?Concerning disposal of heather]. (The edge of the letter is damaged.)						
records	Extent 1						
Contact Us	Format	Item					
	AccessStatus Open						

*Figure 9: MS 3219 Item Level entry* 

Note in the above that it is an Item Level entry and has both a Ref No and a FindingNumber. To order documents, please use the **FindingNumber** when contacting us. You can also see the bottom field says AcccessStatus. If this says anything other than open, you might not be able to view the item. If that field says Closed (condition), Closed (content) or Closed until assessed, please contact us to find out more.

### **Top Tips:**

#### Check the tree!

Some entries only have a **Collection** Level entry, some will only have a **Series** Level but most will have an **Item** Level. You can only find this by checking the tree and if there is a (+) sign. Retrieving a whole collection is rarely possible so we do need the Item level reference where available. If you do want to see a whole series of documents, please let us know when making an appointment.

#### Click on the RefNo!

To get back to the tree structure from a catalogue entry, click on the RefNo as highlighted in Figure 5.

#### Check for the FindingNumber!

This is the number we need when retrieving documents for you.

#### Searching within a collection?

From the advanced search box (see Figure 4) put the reference number in the Ref No box followed by an asterisk (e.g. MS 3219\*). Then put in your search term in the Any Text box (e.g. Steam) and it will search for occurrences of that word within that collection.

#### Is it a local studies item?

As a general guide, any references beginning L, LF, LP, AX and so on are local studies and we also need the title when ordering.

Of course, you are welcome to contact us directly if you've been through the above and still can't find what you are looking for.

Happy searching!